

Release Notes

v12.46.33

MAJOR ENHANCEMENTS

REQ-NO	TYPE	FUNCTIONALITY	RELEASE NOTE
44379	ME	CONTRACT MODULE (NEW)	The Contracts module allows orders to be tracked/processed as a group withing a contract. Orders may be renewed, invoiced, suspended, cancelled and more based on contract settings. Contract inquiry shows contract information, as well as order summaries for a given contract by: order, product, invoice, contract. Please see Contract Module documentation.
44339	ME	IMPORT: ALTERNATE DELIVERY (NEW)	Alternate Delivery Load Alternate Delivery records can now be created, modified and inactivated via a new import utility. Subscribers must have a valid order for the product before ADLV records can be created. See Alternate Delivery Import documentation.

ENHANCEMENTS

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43211	E	Accounting/Invoices	The ability to sort by invoice product type range has been added to: Sort Reminders, Post Reminders, Sort Proformas & Invoices, Post Proformas & Invoices.
44711	E	Accounting/Type Checks	Type Checks can now only be associated to Cash and Refund accounts.
42859	E	CME Entry	Modified CME score entry to look at order history for subscriber availablitiy.
44991	E	Daily/Data Entry	Key Code has been added to Order grid in Data Entry.
41589	E	Daily/Data Entry Edit Lists	Data Entry Edit List User defined fields are now labeled <Label 1/2/3/4> from blank.
46131	E	Daily/Data Entry Edit Lists	Net column has been expanded to report 99,999,999.99 from 9,999,999.99
47836	E	Daily/Data Entry Edit Lists	The word ERROR now only prints on the report alongside the error within the batch allowing users to search by the word ERROR and quickly find the transaction that contains the error.
47317	E	Daily/Data Entry Edit Lists	Detail ASCII Trx Edit List - Added all the cross ref fields sent on Web Service or Web ASCII
45231	E	Daily/Data Entry/Approval Code	Approval code field now has a length of 30.
47086	E	Daily/Data Entry/Cancellation Entry	Cancellations: Additional controls were put into place to prevent users from entering a sales amount that is less than \$0.
45802	E	Daily/Data Entry/Cancellation Entry	MP will now recalculate the refund amount when processing the cancellation if the sales amounts are changed.
46932	E	Daily/Data Entry/Demo Cards	Entry screen now displays question code so that users know the correct code to enter when adding Demo Cards via Web Ascii import process.
45328	E	Daily/Data Entry/Future Ship Date	Future Ship Date is now a calendar drop down rather than a basic entry field.
45641	E	Daily/Data Entry/Subscriber Entry	Changed logic to prevent duplicate userids from being added via subs entry. Multipub now checks vs existing userids in ecomm.
46760	E	Daily/Group Renewals	Created a confirmation report that outputs to spooler when program is run. Report displays how many transactions were created. Also enhanced the parameters to make certain fields required to ensure better processing.
45785	E	Daily/Print Statement	Print Statement> Added error message to screen if no invoice is found based on the parameters entered.
46865	E	Daily/Subscriber Inquiry	SCHEMA CHANGE>NACCT.dsc has been increased from x30 to x40 to allow new shipping codes to display fully in Inquiry Grid for shipping info.
43221	E	Design ASCII	Group Product type has been added to Design ASCII. It is available to invoices, labels and campaigns.
43223	E	Design ASCII	Added cross reference fields to Design ASCII so that they are available to invoices, labels and campaigns.
45053	E	E-Comm	Replication Exception Report has been enhanced to include error type, batch number, and transaction date as report parameters.
45432	E	E-Comm	Added the ability to include characters in the phone extention field so logic mirrors MultiPub field logic.
44728	E	E-Comm	Enhancement - Both WEB ASCII and ECOMM now create transactions WITH errors, IF there are no FATAL errors such as missing product code. The Edit list THEN prints the error so the user can correct it in DE .
44013	E	Fulfillment/Shipping Selection	Shipping code range is now validated, such that the end value must be greater than or equal to the begin value, for both standard Shipping Selection and Post Shipping History.
44905	E	Fulfillment/Shipping Selection	Added an error message that informs the user that no shipping labels were coded with the current selection.
45083	E	Fulfillment/Shipping Selection	When posting shipping records, the selection of one specific product in the parameters now is processing correctly. The program had ignored that parameter previously.
45173	E	Fulfillment/Shipping Selection	Menu on Shipping Selection Screen has been re-arranged to promote the ideal order of tasks within the Shipping Process. Ascii File In option has been removed from this screen because it was replaced with the Upload Tracking Codes option which is still located on the main Shipping Menu.
44237	E	Import/List Load	Sales Territory has been added as an importable field.
43299	E	Import/Load List	Loadlist now performs address correction on imported names if the address correction module is installed.
40849	E	Import/Web ASCII	WebAscii Import Batches are now visible in WebAscii immediately after creation, without restart required.
44816	E	Import/Web ASCII	Source code and sales portal now import into controlled circulation orders (type B orders).

46170	E	Import/Web ASCII	BillTo and ShipTo records created via webascii now have their solicit codes assigned according to the subs entry control defaults for the batch used, when present.
47028	E	Import/Web ASCII	Solicitation fields imported will be saved in MP to match the case that they exist in MP. Meaning, WA files will alter case to match the set up of MP.
47802	E	Import/Web ASCII	Zip codes with leading zeroes are no longer dropping the zeroes which prevents the zip from being marked as invalid.
47806	E	Import/Web ASCII	Imported domestic phone numbers that are less than 10 digits will now prepend 0's to the number upon import into MultiPub. For those numbers that exceed 10 digits, the file will import the first 10 digits of the number.
47841	E	Import/Web ASCII	Input file can now have a term set to '0' if the product is set to '0' annual issues.
47844	E	Import/Web ASCII	The .err file output file will now be the same format as the input file meaning that if the input file is pipe delimited, then the output .err file will be pipe delimited as well.
47937	E	Import/Web ASCII	Renewals for unpaid orders will process now via WEB ASCII. Previously, unpaid orders would not be allowed to renew via WEB ASCII.
48028	E	Import/Web ASCII	For Type B orders, the term input in the file will override the 3 year term default of the product.
48663	E	Import/Web ASCII	Bill-To and Ship-To will now be included on Exception Report if that data was part of the import file.
44728	E	Import/Web ASCII	Enhancement - Both WEB ASCII and ECOMM now create transactions WITH errors, IF there are no FATAL errors such as missing product code. The Edit list THEN prints the error so the user can correct it in DE .
48468	E	Import/Web ASCII	Zip3 validation now only in place for clients that use address correction software.
44387	E	Import/Web ASCII	Alternate Delivery can now be imported via Web Ascii. Route, Floor, Sequence, Walking Order and Comment can be imported.
43131	E	Import/Web ASCII	The following fields are now available for import via web ascii, for subscribers, billtos and shiptos: department, userID, password, security question, security questions answer, prefix, sales territory.
42946	E	Installment Billing	Users can now search by sub number when making an install code change. Previously users needed to know the sub number of the order.
42947	E	Installment Billing	Users can now search by order number under subs number when making an install code change.
43120	E	Installment Billing	Added a report that is produced when installments are run. This report includes how many installments and reminders where created. It also includes what the CC batch created is called with userid and how many CC transactions are created. The report also includes a message if nothing is due at the time of running.
44312	E	Installment Billing	Installment Billing: Updated ASCII headers to note clearly that columns 60 through 72 are invoice fields.
45830	E	Inventory Module	Inventory Item Maintenance - Pub Date has been added to the maintenance screen.
41868	E	Marketing/Campaigns/Subscriber Entry	Campaign Subscriber Entry Delivery Code has been added to the grid and bottom panel, Order Info tab.
46428	E	Marketing/Campaigns/Subscriber Entry	Will not allow a sub to be added to a sample campaign if the sub has active serving order for that campaign
45451	E	Marketing/Promotions	Promotion Cost Field was expanded to 5 digits.
46217	E	Queries	Added the ability to output Ship-To Address fields in query output.
45854	E	Reports/ Campaign Telemarketing Report	Added the Original Effort Date to the ASCII output of the report.
45617	E	Reports/A.R. Balancing Report	A.R. Balancing Report now includes single issue products as it does when run during the month end process.
45046	E	Reports/Aging Report	Aging Report ASCII output now has headers.
43230	E	Reports/ASCII Output Enhancements	Group Product Type is now included in the ASCII output of the following reports: Deposit Report; G/L Distribution Report; Sales Tax Activity Report; Renewal Rate Report; and the Month End Balancing Report.
43231	E	Reports/ASCII Output Enhancements	Group Product Type added to the ASCII output of the following reports: Pay Rate Report; Issue Status Report; and the Sales Commission Report.
43232	E	Reports/ASCII Output Enhancements	Group Product Type is now included in the ASCII output of the following reports: Deferred Revenue Report; Aging Report ; G/L Report by Product; Expire Inventory Report; Renewal Tracking Report; and the New Renewal Activity Report.
43233	E	Reports/ASCII Output Enhancements	Group Product Type is now included in the ASCII output of the Order Activity Report.
43303	E	Reports/ASCII Output Enhancements	GEO Report - Non-Qual count and Category Code have been added to the Ascii file output.
43370	E	Reports/ASCII Output Enhancements	Stock Status Report now includes Pub Date.
43958	E	Reports/ASCII Output Enhancements	New/Renewal Activity Report ASCII output now includes Promotion Code and Type Check.
44478	E	Reports/ASCII Output Enhancements	AGING REPORT ASCII: Added Product Long Description 1 to output.
44510	E	Reports/ASCII Output Enhancements	Renewal Tracking Projection Report - ASCII output now includes and annualized value for the Current and Renewal values.
44568	E	Reports/ASCII Output Enhancements	New Renewal Activity Report now includes Term in the ASCII output file.
45029	E	Reports/ASCII Output Enhancements	New Renewal Activity Report has been updated to include the Previous Issue Expire Issue in the ASCII output of this report.
45084	E	Reports/ASCII Output Enhancements	Group Product has been added to the report parameters screen.
42488	E	Reports/Audit Reports	Audit Galley Report -- Added Qualification Source Type data for subscribers.
43844	E	Reports/Audit/Archive Sub-System	Audit Issue Backup: The spooler report created after completing the backup now contains standard report header information. Product code, archive index, file name have been included in the report.
44835	E	Reports/Cancellation Activity Report	Cancellation Activity Report can now be sorted by Rate Code.
43991	E	Reports/Month End Balancing Report	Month End Balancing Report now automatically produces an ASCII output when run in addition to the standard printed report.
48242	E	Reports/Month End Balancing Report	Report now offers the ability for users to exclude Single Issue Products from the Deferred Revenue Section and also an option to exclude products with a \$0 balance in the prior accounting period and a \$0 balance in this accounting period.
44130	E	Reports/Monthly Income Summary Report	Monthly Income Summary Report now includes and ASCII output option.
44364	E	Reports/Monthly Income Summary Report	This report can now be run for single-issue products.

45775	E	Reports/Posted Labels Report	Posted Labels Report no longer includes the statement "Labels Posted for batch xxx" if labels do not post. Previously when labels didn't post, the report would simply not include batch information.
44537	E	Reports/Renewal Tracking Detail	Updated ASCII detail so that if an order did not renew, the original order will now be included in the report with the original sales amount and subs number. Previously, the ASCII only output those orders that did renew. This change now allows users to have detail of those orders that did not renew.
44845	E	Reports/Revenue Recognition Report	Added Auto Renewal Batch number and Batch UID to the report.
45833	E	Reports/Stock Status Report	An ASCII option has been added to the report parameters screen.
43086	E	Royalties	The report for generating Royalty Transactions now includes parameters for the Royalty Basis field.
43631	E	Royalties	Book Group Royalty Calculation now calculates by tiers.
44327	E	Royalties	Added book group type to royalty maintenance: Book Codes, Book/Author Percentage and Royalty Percentage. Added Book Group maintenance to the royalties menu. Also added new, renew or both to the Royalty Percentage maintenance.
44474	E	Royalties	Modified the royalty transaction edit list to separate book group types. Added a header before the book group and after added the book group discription. Also added book group totals.
43986	E	Set-Up/Order Codes/Premiums	Premium Code Entry: Removed PRODUCT, INVENTORY ITEM, and ITEM CODE and renamed AMOUNT as PREMIUM VALUE to make screen entry more user friendly.
43182	E	Set-Up/Postal Delivery/Satori-CASS	Satori CASS Certification CASS Certification will now present an error when running CASS while CASS is already in process.
46440	E	Set-Up/Postal Delivery/Satori-CASS	Satori Cass Certification CASS Certification by subs # range has been enhanced to process faster.
47007	E	Set-Up/Postal Delivery/Satori-CASS	Added \$N type comment for when NCOA records are processed.
42200	E	Set-Up/Product Inquiry	Product Edit List now offers an ASCII output option. The ASCII output is a complete export of all the primary fields used in Product Set-Up.
46589	E	Set-Up/Rate Codes	Suspend-Cancel policies under Rate Codes has expanded field to 3-digits from 2-digits to support our Access Day/365 day products allowing # of days to be entered (i.e. 120 days)

BUG FIXES

REQ-NO	TYPE	FUNCTIONALITY	RELEASE NOTE
44134	B	Daily/Accounting/Tax	Sales Portal Tax Exempt Tax Exempt rules by Distribution Format and Sales Portal now correctly calculate in data entry.
46261	B	Daily/Batch Entry	Batch default for Term is now carrying down to the orders in the batch correctly. Previously, while the begin and end dates were carrying down correctly, the Term was being populated by the Term on the Product, rather than the Term set within the Batch Set-Up.
46289	B	Daily/Batch Entry	Selecting Auto-Renewal to false is now carrying forward correctly when set to false under Batch Defaults.
46635	B	Daily/Batch Entry	WEB BATCHES: Users can now remove web batches.
48666	B	Daily/Batch Entry	BATCH SET-UP: Inputting category code into batch default grid no longer causes an error.
44104	B	Daily/Data Entry	Stat 31's are no longer forced to be 'Prepay Required' if the subscriber and product are not set to be 'Prepay Required'
46238	B	Daily/Data Entry	Back Issue start and end dates are populating accurately.
46500	B	Daily/Data Entry	Inactive Type Checks are no longer available in the drop down anymore.
46572	B	Daily/Data Entry	Cash Amount in the payment info frame now updates automatically when a line is deleted in Multi-Line entry.
46647	B	Daily/Data Entry	Order status will no longer update to status 11 until the expire date has been reached regardless if the term has been met.
46737	B	Daily/Data Entry	Rate Code field no longer defaults to the Product's Rate Code for Type B and C orders as it does for Type A orders.
46927	B	Daily/Data Entry	End dates are calculating correctly for Type B and C orders.
46938	B	Daily/Data Entry	Corrections have been made so that tabbing from field to field is in the proper order.
48056	B	Daily/Data Entry	Business and Function Codes are now populating when the first transaction is an Update to an existing order just as it does for when a user is creating a New Order.
48665	B	Daily/Data Entry	Sub name now populates data entry grid without requiring user to refresh screen.
45745	B	Daily/Data Entry	SHIP BOX now defaulting to checked when Back Issues are deemed necessary.
43107	B	Daily/Data Entry Edit Lists	Data Entry Edit List Comments are no longer available to be printed on the Data Entry Edit List.
46663	B	Daily/Data Entry Edit Lists	Data Entry Edit List now reflects accurate page counts on the Spooler.
46271	B	Daily/Data Entry/Quick Payments	Processing screens have been updated to populate the check# entered as the default and also clearing out screen to continue applying next payment.
45426	B	Daily/Data Entry/Reason Codes	Users can now remove a remove a reason code when an order is being reactivated.
41997	B	Daily/Posting Data Entry Batches	Posting multiple batches with orders using the same promotion no longer causes a lock-wait timeout.
46095	B	Daily/Subscriber Inquiry	SHIPPING HISTORY: Grid no longer duplicates shipping info when there is a Bill-To associated to the order. Previously shipping info was duplicated in this view.
46490	B	Daily/Subscriber Inquiry	SHIPPING RECORDS/NACCT: The description field no longer blanks out after Shipping record for Premium is posted.
47117	B	Daily/Subscriber Inquiry	Comments now display correctly in the grid within Subs View under Sub Comments tab.
44771	B	Daily/Vacation Addresses	Stop/Start interrupt and vacation dates no longer are removed during order adjustments.
43995	B	E-Comm	Replication: When passing in a blank NR flag via Ecomm, once in MP, MP now examines the Missing Issue/Renewal Policy to determine the correct NR value, rather than defaulting to N.
45878	B	Ecomm	Ecomm Exception Report: Approval Code field is no longer being truncated.
45611	B	Fulfillment/Label Sets	Label set quantity values can no longer exceed maximum length of the 7-digit field.

45187	B	Fulfillment/Shipping Selection	Fill Backorders now filling the order of the sub # entered.
44897	B	Import/Load List	LoadList now imports solicit values from the Solicitation Codes table as defined by the client rather than simple YES/NO values.
44080	B	Import/Subs Update By ASCII	Address Lines 2 and 3 will no longer be overwritten by blank data if the import file has no data in those fields.
44230	B	Import/Subs Update By ASCII	Updated program to allow 7 digit phone and fax numbers. In these circumstances, 000 will default into the area code field.
44575	B	Import/Web ASCII	Bill To can now be uploaded via Web ASCII to override the original Bill To number on the previous order.
45320	B	Import/Web ASCII	Batch Default End Date now recalculates properly when order via Web ASCII load is set in the future.
45465	B	Import/Web ASCII	Demo Card answers are now validated before being imported via Web ASCII. This will ensure the number of answers on a multiple answer question will not exceed the maximum number allowed.
45927	B	Import/Web ASCII	Product requirements will no longer prevent Type A <Address Changes> from rejecting if product specific required fields are left blank since only address changes are being processed at the sub level, not order level.
45946	B	Import/Web ASCII	New orders that require back issue will no longer create shipping labels when file is loaded, rather, the shipping labels will be created upon posting the batch.
45952	B	Import/Web ASCII	Reactivating Type B orders now correctly creates the shipping label and updates the Previous Issue field.
46393	B	Import/Web ASCII	The Web Ascii Load Process now has the ability to override the Duplicate Checking function. If a record is being rejected as a Fuzzy Duplicate, yet the client wants the record to be input as a new subscriber, the Batch can point to a Subs Entry Control that has both the "Duplicate Checking?" and "Check for Duplicate Emails" UNchecked.
46943	B	Import/Web ASCII	Type B and C orders are now creating new Bill-To and new Ship To sub records.
47930	B	Import/Web ASCII	Import files now updates credit card type checks similarly to how the type checks are processed in Data Entry.
48018	B	Import/Web ASCII	Pay Amount will not be recalculated if the payment has a Type Check associated to a Credit Card AND there is an Approval Code in the file.
45183	B	Inventory Module	Quantity back ordered now displays on the Location Inventory screen.
45747	B	Inventory Module	Items can now be deleted from Bill of Materials via Set-Up menu.
45906	B	Inventory Module	Quantity Committed now populates on the Location Inventory screen.
47507	B	Inventory Module	Functionality to remove Item Inventory has been disabled.
47539	B	Inventory Module	Adding item to Item Inventory no longer causes error condition.
45768	B	Marketing/Campaigns/Subscriber Entry	For subs that have been on the same sample campaign twice, sorting and posting the campaign no longer increments the effort number of the expired/deleted campaign.
46275	B	Marketing/Promotions	Promotion/Cost Controls: Toolbar corrected to include the add control icon so these can be added again.
44657	B	Personal Workspace	Personal Workspace: Items now saving correctly.
45753	B	Queries	CAMP table data now outputting correctly in query outputs.
43932	B	Reports/Aging Report	The New/Renew dropdown now defaults to BOTH is selection is left blank. Previously, the report would run with a blank parameter which would yield an empty report.
43893	B	Reports/ASCII Output Enhancements	Deposit Report now produces ASCII output when selected by TypeCheck/Product. Previously and ASCII output was only produced when selecting TypeCheck/Subscriber option.
47042	B	Reports/Audit/Archive Sub-System	The Archive Galley File Layout now includes all the fields that are included in the Archive Galley Report
47063	B	Reports/Daily Job Queue	Daily Job Queue now allows users to delete old errored out jobs. Previously, old errored out jobs reappeared when reopening or refreshing the screen.
44344	B	Reports/Gain-Loss Report	The GAIN/LOSS Report is now located on the front end under Accounting Menu.
45032	B	Reports/Inventory by Issue	Adjusted headers to be in the proper order.
46601	B	Reports/Possible Duplicate Report	Possible Duplicate Report - ASCII output now has header row.
47487	B	Reports/Possible Duplicate Report	Possible Duplicates Report no longer produces errors in the print report when not selecting ASCII output.
45230	B	Reports/Sales Tax Reports	Sales Tax Reports have been enhanced to report on orders that are partially tax exempt enabling the report to list both the taxable amount and the exempt amount.
43135	B	Royalties	Royalty Statements ASCII - added separate lines to output. Changed the program to take book group if available into consideration. Corrected headers in the ASCII output.
45578	B	Royalties	ROYALTIES REPORT now includes Renewals as well as New Orders.
47421	B	Set-Up/Duplicate Subscriber Removal	DupMerge - Allow subs with active ords for the same product to merge, IF product is marked as allowing overlapping orders. (prd.olap).
45314	B	Set-Up/Issue Data Controls	Issue Date Setup has been enhanced to be more user-friendly.
45870	B	Set-Up/Order Codes/Premiums	Copy value on the shipping record now populates accurately and reflects the correct value.
44136	B	Set-Up/Order Codes/Sales Territory	Sales Territory inactive toggle now functions properly.
43519	B	Set-Up/Order Codes/Source Codes	Change has been made so that Source Code may be made inactive and then made active again. Deleting Source Code is not an option.
47046	B	Set-Up/Postal Delivery/Satori-CASS	NCOA will no longer be able to process when CASS is processing.
47233	B	Set-Up/Product Inquiry	Left hand panel is now viewable when users perform a search.
47243	B	Set-Up/Rate Codes	Rate Filtering Override has been corrected to now allow the UID and PW of the user authorizing the override.
45709	B	Subscriber Inquiry/Subs Browse	NACCT DESCRIPTION FIELD: Shipping codes are now populating correctly in the NACCT DESCRIPTION field.