

Release Notes

v12.45

MAJOR ENHANCEMENTS			
REQ-NO	TYPE	FUNCTIONALITY	RELEASE NOTE
38671	ME	Data Entry/Future Ship Date	Allow users to enter a future ship date for a customer's order being shipped out of the shipping module.
42791	ME	Data Exports	New progress bar added that will display as data is being exported to show status of export.
42791	ME	Data Exports	Additional output options include CSV, XML, and XLSX.
41290	ME	Event Module	EVENT MODULE: New Event Module now available/documentation forthcoming.
40492	ME	Queries	Added the following fields to select from on queries: Active Paid(def typ A ord.stat < 05), Active NP(def Typ B ord.stat < 05), Active Comp(def Typ C ord.stat < 05), Expiring (ord.eiss = sc.eiss)
42670	ME	Sales Tax	Added option to include by product tax exempt up to a given sales amount cap.
38610	ME	Set-Up/Country Sensitive Pricing	COUNTRY SENSITIVE PRICING: New Feature - MultiPub offers the ability to restrict pricing schemes based on the geographic location of a subscriber/documentation attached.
43781	ME	Set-Up: Integrated Sign On	NEW INTEGRATED SINGLE SIGN ON FUNCTIONALITY/documentation attached.
42826	ME	Shipping	NEW SHIPPING PROCESS: Flexible coding processes to ensure user only ships desired products. New and revised reports included to help monitor the shipping process. Documentation attached.
ENHANCEMENTS			
REQ-NO	TYPE	FUNCTIONALITY	RELEASE NOTE
40282	E	Batch Entry	Type M batches are now available for use as Web Batch Templates
40748	E	Batch Entry	Batch number now populates at the bottom panel of Batch Entry grid screen when a batch is selected.
42461	E	Batch Entry	Added the ability to enter default values for orders that cannot be overridden.
43095	E	Data Entry	Status 31 line items can no longer be deleted if any other items on the order have been posted.
41344	E	Data Entry/Cancellations	Cancellations - Added functionality to now allow a status '11' order to be cancelled. Full, Partial or No Refund. Formerly, status 11 orders were filtered in order drop down and were not available to select. They are now available.
41192	E	Data Entry/Credit Card Transactions	Credit Card Transactions - Now allows deletion of credit card approved transactions and provides a warning message (TRX PAID WITH AND APPROVED CREDIT CARD-ARE YOU SURE YOU WANT TO DELETE IT?) User must then be responsible to take care of the approved credit card outside of Multipub.
42311	E	Data Entry/Transaction Edit List	The transaction edit list now shows all premiums; it is no longer limited to only showing 6 premiums.
40529	E	Design ASCII	Made Business Code field available for selection when creating Campaign Output ASCII layout.
43395	E	Design ASCII	Alternate Delivery Comments are now available for inclusion in DYOAs formats.
39801	E	ECOMM	Install code is now available on the Ecomm Exception Report
41936	E	Grid Settings	Added the ability to display column values such as average, sum, count etc by double clicking a column header within a grid and then requesting "Show Footer" and when in the footer, simple right click to select option needed.
37584	E	Group Renewals	Group Renewal functionality is now on the Front End under the Daily Menu.
40076	E	Import/Export	Subs Update by ASCII function now offers the client capability to use a delimited file instead of a Fixed Length format file.
41597	E	Import/Export	Added the functionality to add/remove list names via Web Ascii. Note this does not remove the list names from Subs Inquiry, rather, it marks the list name as Inactive in the grid. Users should update the headers to include Inactive Column to be able to see whether the list code is inactive or not.
42361	E	Import/Export	Added the following fields to WebASCII import - CUST TYPE, CUST SUB TYPE, and AOI for both the Subs, Ords, BillTo's, and ShipTo's.

43623	E	Import/Export	Web ASCII Import - Exception is now given when an invalid value is placed in a logical field.
40994	E	Installment Billing	Install codes, whether they are Active or Inactive, are now always displayed on both Inquiry and Entry screens. Inactive codes are not available for selection in drop-downs.
41389	E	Installment Billing	Address Block logic is now available in Installment Billing application.
40855	E	Installment Billing/ASCII Output	Added headers to ASCII output.
40992	E	Installment Billing/ASCII Output	Added a new field <Total Sale Less Tax> to output.
42115	E	Installment Billing/ASCII Output	ASCII output now has a column that calculates the total sales price of the invoice.
43667, 42948	E	Installment Billing/Reminders	Added the functionality to have "reminder" installments produced monthly on unpaid installments
41669	E	Inventory	Unit Costs now allow entry up to two decimals on the Inventory Order screen. This field is found under Inventory Transactions; and on both Order Inventory and Purchase.
42475	E	Inventory	Prepay required orders will no longer show as "committed" until they are activated.
42843	E	Inventory	Purchase Order# is now displayed on the Inventory Transaction History Report.
42073	E	Invoices	Invoice Effort Analysis no longer includes installment bills OR orders that are not invoiced.
41595	E	Issue Date Controls	Vol/Iss Description and Vol/Issue #s have been added to the Front End controls
43037	E	Main Menu Searching	Added search functionality to main menu. CTRL-F will open a search dialog box and allow you to enter the name of the program you wish to find. F3 will find the next instance
41849	E	Non-Paid Transaction History	Non-Paid transactions are now created when adjustments are made on an order to non-money fields.
37010	E	Print Labels	Printed Labels: Values are truncated to fit within the given column width.
41159	E	Product Set-Up	Made the default value for the Product In flag default to true when a new product is being entered.
40604	E	Promotions	Users are now able to delete a promotion from the front end
36998	E	Queries	Can now update/edit "All Matches/Latest Per Set/One Per Query" option on an existing query.
38464	E	Queries	Query Output Formats can now be copied.
38966	E	Queries	List Code Description has now been added to options for Output Format Fields.
42247	E	Queries	QueryOutput - Now able to get BLTO information in the output even if user does not relate to the BLTO table in the Query.
42320	E	Queries	Added additional fields from the Entity table to Query Selection and Output <Last SC Expire Date, Last Product Order Date, Product Status, Product Status Date, Subscription Status, Subscription Status Date, Accounting Period Start and End Date>
41945	E	Rate Codes	GENERATE INVOICES selection is now defaulted to YES (TRUE) upon set-up of new Rate Codes.
42790	E	Reports	Added new Stock Status Evaluation Report (documentation forthcoming)
37178	E	Reports/Accounts Receivable	A/R - Foreign Currency Option. Added option to set report to run in Foreign Currency. If wanted in foreign currency, allow user to enter either 1 specific currency code or run for ALL currency codes.
42185	E	Reports/Accounts Receivable	Added install code, category code, sales portal and open balance to the Aged Account Receivables report.
42530	E	Reports/Activity Report	New/Renewal Activity Report: Added address information to ASCII output (end of file)
40367	E	Reports/Audit Reports	Added Paid and Non-Paid to the Mail Address Report under Audit Reports.
38642	E	Reports/Comment Type Report	Comment Type Report - rewrote indexes to improve response time of report.
42438	E	Reports/Deferred Revenue	Deferred Revenue Report - All totals fields now support values in the hundreds of millions of dollars.
40482	E	Reports/Earned Income	Added an additional ASCII output to the Earned Income By State Report that provides detailed subscriber information.
41133	E	Reports/Earned Income	Earned Income by Issue Report now offers the ability to run by Issue Date OR Ship Date Range.
42146	E	Reports/Earned Income	Earned Income by State can now be run for both Single Issue products and Multi Issue products.
42842	E	Reports/Month End	When month-end processing is on, the Aging report, GL Distribution Report and Deferred Revenue report can now only be run for all products.
40372	E	Reports/Paid Subs Report	Paid Subs Analysis Report now includes Customer Types, Customer Sub Types, and Entities statistics.

38995	E	Reports/Renewal Rate	Added ASCII output to the Renewal Rate Report
42165	E	Reports/Renewal Tracking	Renewal Tracking Report: Added the value of the expire Pool on the report and created an ASCII detail by Entity by Expire by month by product. Also made report landscape.
38710	E	Reports/Sales Commission	Sales Commission Report: Added the following 6 fields to the ASCII output only: PROMO CODE, PROMO TYPE, EFFORT #, FIRST ISSUE, and END ISSUE.
41964	E	Reports/Sales Tax	Sales Tax Activity Report now allows selection of BOTH, SINGLE, or MULTI products.
41995	E	Reports/Sales Territory	Sales Territory Activity Report now allows selection of BOTH, SINGLE, or MULTI products.
42091	E	Reports/Top Buyers Report	Top Buyers Report can run by Entity and Billto.
40746	E	Royalties	Royalties can now be used with multi-issue products.
42971	E	Royalties	Added ASCII headers to the Royalty Statement Print
43103	E	Sales Tax	Added sales tax indicators to the ASCII transaction edit lit output.
42916	E	Satori	When running cass certification, comm records, a report and bad address file are now created.
37587	E	Set-Up	SEED Entry & Maintenance is now available on the GUI front-end, as a new tab in Subscriber Inquiry.
38526	E	Set-Up	FOREIGN CURRENCY Maintenance - Added new field to setup that calculates Exchange Rate from US dollars.
39982	E	Set-Up	MultiPub now supports dual monitors.
40489	E	Set-Up	CRM ENHANCEMENT- SCHEMA Change - Opportunity Value added to Activity Detail for future reporting needs.
42362	E	Set-Up	Foreign Sales Policy: For countries that only allow certain products to be sold, those products can now be added as allowed in Country Code setup. See documentation attached.
41658	E	Setup/Ecomm	Can now search by subsnum in Confirmation Inquiry (Ecomm).
42975	E	Shipping	Unshipped Report now allows the user to select products/product types and inventoried, non inventoried or both.
42050	E	Subs Inquiry (NEW)	Beta Subs Inquiry which was introduced in v12.42 has now become the primary Sub Inquiry in v12.45. The former Subs Inquiry has now been named Legacy.
42582	E	Subs Inquiry (NEW)	Added Demo Card tab to Subs Inquiry.
43294	E	Subs Inquiry (NEW)	Changed subs inquiry to no longer pull all subscribers when the blue go button is pushed with no subs number.
40776	E	System Print	When selecting System Print from Spooler, MP now allows selection of a page range.
42424	E	Web Ascii	If the auto-renew indicator is imported, it overrides the renewal carry-over rule on the previous order.
42462	E	Web Ascii	Web Ascii now creates an exception for orders for inactive products.

BUG FIXES			
REQ-NO	TYPE	FUNCTIONALITY	RELEASE NOTE
40966	B	Accounting	Corrected Revenue Recognition rounding errors.
41024	B	Alternate Delivery	When viewing Alternate Delivery Codes through Subscriber Inquiry, only those for the given subscriber are displayed.
41012	B	Campaigns	Rate information now properly populates to sort files for Sample Campaigns.
41768	B	Campaigns	If Campaign is marked as over, then subs will now be released to be put on another campaign as was the process in V10.
40455	B	Cancellation Report	Cancellation Report now selects all status codes when left blank rather than only status 12.
41248	B	Daily Job Queue	Issue label jobs now correctly closes the job file, assigning a close time and clearing the job from the queue.
40578	B	Data Entry	MP no longer allows a Category Code that was defined for a Type B order to be entered on a Type A order.
40844	B	Data Entry	Single line entry - tab order has been corrected.
40853	B	Data Entry	Non-Paid (Type B) orders no longer become marked as prepay required.

41278	B	Data Entry	Premium codes from previous lines on the batch are no longer being stacked in the Ascii output file of the Trans Edit List.
41542	B	Data Entry	When entering a product-specific batch, users can now select a begin date on the batch.
42366	B	Data Entry	Country Lockout Override now correctly validates override credentials.
42539	B	Data Entry	Rate codes on batches now correctly default to orders entered on that batch.
39947	B	Data Entry/Batches	Enhanced logic so that if a transaction was accidentally placed on an order or cancellation batch that was closed, made it so the batch reopens so that the trx can be posted. Previously, the trx was not accessible.
42781	B	Data Entry/Cancellations	CANCELLATIONS - If an order status is greater than 11, users will no longer be allowed to select STAT 09 or STAT 10. In other words, users will be prevented from suspending a canceled order.
42112	B	Data Entry/Do Not Renew	Reason code was re-added to Do Not Renew in Subscriber Inquiry.
40414	B	Data Entry/Quick Payments	In quick payments, paying by BillTo on a multi-line order will no longer leave lines with no money due as stat 31.
42794	B	Data Entry/Subs Entry	Inactive codes are no longer available for selection in drop-downs.
41086	B	Data Entry/Transaction Edit List	Install Codes are now appearing on Edit List.
42928	B	Data Entry/Transaction Edit List	The transaction edit list now correctly displays transactions whose userid does not match that of the batch they are on.
40726	B	Design ASCII	Added filters to Design Your Own ASCII so that only the available fields for the ASCII type (labels, campaigns, invoices) appear in drop-down
41199	B	ECOMM	Address changes from ECOMM are now creating Comment records consistently.
43019	B	Group Renewals	Group Renewals transactions no longer sometimes go to old, closed batches.
41553	B	Import/Export	Order user-defined demographic fields are now being imported correctly when are present in the import file. Refers to dm1 to dm4.
42667	B	Import/Export	Web ASCII import - Key code is now carrying to the orders.
42911	B	Import/Export	Code added to remove extra returns in the tracking upload file that occur when moving a file from a windows environment to a unix/linux one.
42969	B	Import/Export	Web ASCII Import - Code changed to use the rate code from the file being loaded.
41142	B	Installment Billing	When receiving a partial payment at time of entering an Installment Order, the Check Number is now displayed on only the first Open Installment record.
41071	B	Installment Billing/Cancellations	Now able to cancel an order with an install code even if the order isn't paid in full.
39437	B	Inventory	Products with 0 qty in inventory are now coming in through ECOMM correctly as an order Status 05 rather than an order Status 01.
41764	B	Invoices	Invoices can longer run if the invoice effort is out of the accounting period.
41621	B	Premiums/Shipping	Shipping labels are no longer being produced for premiums that had shipped previously when the order is adjusted.
39448	B	Product Set-Up	The in/out flag is only active if the Inventory module is not used.
41939	B	Promotions	Toggle Active/Inactive functionality has been corrected under Promo Types.
41011	B	Queries	Queries written with 'Use History' selected now correctly select historical records.
42240	B	Queries	Circulation Reports are now available as a Query Output option.
42375	B	Queries	Selecting a SUSR in queries no longer causes query not to run.
40705	B	Rate Codes	Send Frequencies can now be entered on Rate Codes.
42372	B	Rate Codes	Added functionality to calculate a renewal rate code increase as a percentage of previous rate.
41352	B	Reports	Product (Type) Lists now correctly save as default report parameters when clicking the save button.
41846	B	Reports/Audit Reports	Circ Analysis ASCII Reports: Issue Date Ascii reports no longer report 0 or duplicated values.
41948	B	Reports/Audit Reports	The Business/Occupation report now correctly counts paid/non-paid orders, rather than accumulating down the list.
40356	B	Reports/Circulation	The Price Analysis to Basic report under the ALL heading now balances to the Sales Channel Analysis report in all cases.
41234	B	Satori	Firm name is now correctly cased by Satori.

42307	B	Satori	Satori CASS Certification now has the same processing logic as Data Entry.
42780	B	Satori	CASS - Selecting by status date no longer includes subs with a blank status date.
41066	B	Set-Up	Grid column arrangement now correctly saves on all grids.
42134	B	Set-Up	Fixed issue where the inactive toggle was not working in some locations.
43111	B	Shipping	Shipping Selection - Code fixed to properly select orders or premiums only when selecting from the Ord/Premium dropdown
41565	B	Site Entry	Order Date in Site Order Entry field is now labeled correctly (rather than titled as End Date)
41044	B	Subs Inquiry (NEW)	Copy data functionality from "Record View" of Subscriber Browse now works.
42370	B	Subscriber User Defined Fields	"Check Box" SUSR's are now saving changes appropriately.
41254	B	Transaction Edit List	Userid now correctly populates on cancels in transaction history when posting with the \$ALL batch.
41059	B	Transaction Entry	When searching by Invoice in Transaction Entry, orders with a net due \$0.00 can now be opened for review.
43445	B	Transaction Entry	Invoice Summary tab in Transaction History now shows only those for the order selected.
40307	B	Vacation Addresses	Vacation addresses can now be entered.
41692	B	Web Ascii	Sales tax no longer calculates against the value of the rate code but rather the actual sales amount of the order imported.
42834	B	Web Ascii	Type S transactions now correctly undergo Satori address correction during import.